



ENROLLMENT REQUEST FORM TO ENROLL IN A MEDICARE ADVANTAGE PLAN (PART C)

Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan

To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

Important: To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit [Medicare.gov](https://www.Medicare.gov) to learn more about when you can sign up for a plan.

What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1. The items in Section 2 are optional—you can't be denied coverage because you don't fill them out.

Reminders:

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?

Send your completed and signed form to:

**Imperial Insurance Companies (HMO)
(HMO SNP)**

Attention: Enrollment
PO Box 60874
Pasadena CA 91116

Email: Enrollmentunit@imperialhealthplan.com

Once they process your request to join, they'll contact you.

How do I get help with this form?

Call Imperial Insurance Companies at 1-800-838-5197. TTY users can call 711.

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a Imperial Insurance Companies (HMO) (HMO SNP) al 1-800-838-5197/TTY 711 o a Medicare gratis al 1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

Section 1–All fields on this page are required (unless marked optional)

Select the plan you want to join:

- Imperial Insurance Company Traditional (HMO) 003 - \$0 Part C/D
- Imperial Insurance Company Dual (HMO D-SNP) 004 - \$0 Part C/\$22.50 Part D
- Imperial Insurance Value (HMO C-SNP) 005 - \$0 Part C/D
- Imperial Insurance Traditional Plus (HMO) 007 - \$0 Part C/\$32.40 Part D



FIRST name: _____ LAST name: _____ Optional: Middle Initial: _____

Birth date: (MM/DD/YYYY) (__ __ / __ __ / __ __ __ __)	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Phone number: ()
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Permanent Residence street address (Don't enter a PO Box):

City:	Optional: County:	State:	ZIP Code:
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Mailing address, if different from your permanent address (PO Box allowed):

Street address: _____ City: _____ State: _____ ZIP Code: _____

Your Medicare information:

Medicare Number: ____ - ____ - ____

Answer these important questions:

Will you have other prescription drug coverage (like VA,TRICARE) in addition to Imperial Insurance Companies?
 Yes No

Name of other coverage: _____ Member number for this coverage: _____ Group number for this coverage: _____

Do you have Cardiovascular Disorder, Chronic Heart Failure and/or Diabetes? Yes No
 Do you have both Medicare and Medicaid? Yes No

IMPORTANT: Read and sign below:

- I must keep both Hospital (PartA) and Medical (PartB) to stay in Imperial Insurance Companies.
- By joining this Medicare Advantage Plan, I acknowledge that Imperial Insurance Companies will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below).
- Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that people with Medicare are generally not covered under Medicare while out of the country, except for limited coverage near the U.S. border.

- I understand that when my Imperial Insurance Companies coverage begins, I must get all of my medical and prescription drug benefits from Imperial Insurance Companies. Benefits and services provided by Imperial Insurance Companies and contained in my Imperial Insurance Companies “Evidence of Coverage” document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor Imperial Insurance Companies will pay for benefits or services that are not covered.
- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:
 - 1) This person is authorized under State law to complete this enrollment, and
 - 2) Documentation of this authority is available upon request by Medicare.

Signature:	Today’s date:
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If you’re the authorized representative, sign above and fill out these fields:

Name:	Address:
Phone number:	Relationship to enrollee:

AGENT USE ONLY

Agent Name:	Date:
FMO Name:	Effective date:

Section 2 – All fields on this section are optional

Answering these questions is your choice. You can’t be denied coverage because you don’t fill them out.

Select one if you want us to send you information in a language other than English.
 Spanish Other: _____

Select one if you want us to send you information in an accessible format.
 Braille Large print Audio CD

Please contact Imperial Insurance Companies at 1-800-838-8271 if you need information in an accessible format other than what’s listed above. Our office hours are October 1 through March 31, Monday through Sunday from 6:00 am to 8:00 pm PST and April 1 through September 30, Monday through Friday 6:00 am to 8:00 pm PST except holidays. TTY users can call 711.

Do you work? Yes No Does your spouse work? Yes No

List your Primary Care Physician (PCP), clinic, or health center:

Please check the “Yes” box below if you would like to receive your Enrollment Kit – Evidence of Coverage via email please provide your email address below.

Yes, I would like to receive my new member Enrollment Kit – EOC, Comprehensive Drug Formulary and Provider/Pharmacy Directory via email.

I understand I can change my mind at any time and go back to receiving hard copy of my member enrollment kit by mail by contacting Imperial Insurance Companies at 1-800-838-8271, (TTY: 711), Monday through Sunday, 6:00 am to 8:00 pm PST except holidays during October 1 through March 31 and Monday through Friday 6:00 am to 8:00 pm PST April 1 through September 30 except holidays.

E-mail address: _____

PAYING YOUR PLAN PREMIUMS

You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail each month. **You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.**

If you have to pay a PartD-Income Related Monthly Adjustment Amount (PartD-IRMAA), you must pay this extra amount in addition to your plan premium. The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DON'T pay Imperial Insurance Companies the Part D-IRMAA.

PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

Imperial Insurance Companies is an (HMO) (HMO SNP) with a Medicare Contract. Enrollment in Imperial Insurance Companies depends on contract renewal. Imperial Insurance Companies (HMO) (HMO SNP) complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex. **ATTENTION:** If you speak English, language assistance services, free of charge, are available to you. Call 1-800-838-8271 (TTY: 711). **ATENCIÓN:** si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-800-838-8271 (TTY: 711).

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-NEW. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.